

## REGISTRATION FORM

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ M/F

Address: \_\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_

(Street)

Address: \_\_\_\_\_ Email Address \_\_\_\_\_

(City/State/Zip)

Home Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Cell Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_

Work Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Can we leave a message at any of these numbers? H C W (circle)

Primary Care Physician: \_\_\_\_\_ Phone number: (\_\_\_\_)\_\_\_\_-\_\_\_\_

Name of Guardian/Parent (if applicable): \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

### FIRST INSURANCE INFORMATION

Plan Name: \_\_\_\_\_ I.D. Number: \_\_\_\_\_

Co-pay amount \$ \_\_\_\_\_ HSA? yes/no (circle one) High-deductible? yes/no (circle one)

Address: \_\_\_\_\_ Group Number: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_-\_\_\_\_-\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

### SECOND INSURANCE INFORMATION

Plan Name: \_\_\_\_\_ I.D. Number: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Co-pay amount \$ \_\_\_\_\_ Group Number: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_-\_\_\_\_-\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

### PERSON RESPONSIBLE FOR BILL

Guarantor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship to Client: (check one): ( ) self, ( ) spouse, or ( ) parent/guardian Phone Number: (\_\_\_\_) \_\_\_\_\_

Address (if different from client): \_\_\_\_\_

(Street)

(City/State/Zip)

Signature: \_\_\_\_\_

### PERSON(S) WHO HAVE LEGAL CUSTODY

Name(s) \_\_\_\_\_

Signature: \_\_\_\_\_

I authorize the release of any medical information necessary to process this bill to my insurance company, and request payment of benefits to Water's Edge Psychotherapy. I acknowledge that I am financially responsible for payment whether or not covered by insurance.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Therapist \_\_\_\_\_ DX: \_\_\_\_\_ 1<sup>st</sup> Date of Service: \_\_\_\_/\_\_\_\_/\_\_\_\_

### Adult Intake

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship Status: ( ) Single ( ) Married ( ) Civil Union ( ) Divorced ( ) Domestic Partner ( ) Other

Occupation: \_\_\_\_\_ Education: \_\_\_\_\_ Religion: \_\_\_\_\_

Are you a veteran? ( ) yes ( ) no Dates of service \_\_\_\_\_ Are you retired? ( ) yes ( ) no

Are you a full-time student? ( ) yes ( ) no School: \_\_\_\_\_

Members in present Household	Relationship to you	Age	Sex	Occupation

Other family members	Relationship to you	Age	Sex	Occupation	Location

Have you **or** someone significant in your life had any problems with the following areas?

	Who? ( <i>i.e. Self</i> )	When?
Marital		
Relationship		
Family		
Children		
Employment		
School		
Financial		
Legal		
Death		
Pregnancy/miscarriage		
Abortion		
Physical/sexual abuse		
Changes in living situation		
Experiences you cannot explain		
Feelings difficult to handle		
Alcohol/drugs		
Depression/anxiety		
Trauma		
Eating disorder		

What is your primary care physician's name? \_\_\_\_\_

When was your last physical? \_\_\_\_\_ Where? \_\_\_\_\_

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Presenting problem \_\_\_\_\_  
\_\_\_\_\_

History of presenting problem \_\_\_\_\_  
\_\_\_\_\_

Reasons for seeking therapy now? \_\_\_\_\_  
\_\_\_\_\_

What are your strengths/supports for handling this problem? \_\_\_\_\_  
\_\_\_\_\_

Current suicidal thoughts ( ) yes ( ) no    plan ( ) yes ( ) no    attempts ( ) yes ( ) no    self harm ( ) yes ( ) no  
History of suicide attempts or self harm \_\_\_\_\_

Explain \_\_\_\_\_

Previous Therapy: Include outpatient treatment, psychiatric hospitalization, dates, therapist names, and reasons  
\_\_\_\_\_  
\_\_\_\_\_

Significant Medical Information: List any major medical problems, indicating hospitalization and dates of treatment  
\_\_\_\_\_  
\_\_\_\_\_

Current health problems \_\_\_\_\_

Medication (over the counter/prescribed)	Dosage	Reason	Effect	MD

Allergies current/past \_\_\_\_\_ Drug allergies \_\_\_\_\_

Tobacco use: \_\_\_\_\_ How much: \_\_\_\_\_ How often: \_\_\_\_\_

Caffeine intake \_\_\_\_\_ How much: \_\_\_\_\_ How often: \_\_\_\_\_

Alcohol use: \_\_\_\_\_ How much: \_\_\_\_\_ How often: \_\_\_\_\_

Drug use: \_\_\_\_\_ How much: \_\_\_\_\_ How often: \_\_\_\_\_

Does someone significant in your life drink/use drugs? What \_\_\_\_\_

How much: \_\_\_\_\_ How often: \_\_\_\_\_

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Family and Social History

Members in house you grew up in	Relationship to you	Age	Occupation	Location

Where did you grow up? \_\_\_\_\_

Has any member of your family had a serious medical problem?

Family Member	Problem

Has any member of your family had a serious emotional problem?

	Family Member	Problem
Depression		
Anxiety		
Anger, violence, legal		
Physical, sexual abuse		
Substance abuse		
Suicide		
Divorce		
Other problems		

Difficulties in your family growing up \_\_\_\_\_

\_\_\_\_\_

Key events or longer term experiences that have had a significant impact on your life \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current relationship with family members \_\_\_\_\_

\_\_\_\_\_

Emergency Contact Information

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

# Welcome to Water's Edge Psychotherapy & Wellness Center

This information described below is offered to anticipate the most frequently asked questions about our professional services and business practice. Please read carefully. If you have questions, it is important that you clarify them with your therapist prior to signing.

**Appointment & Fees:** Therapy sessions are 50-60 minutes. This time is set aside specifically for you. In the event that you must cancel your appointment, please call your therapist at least 24 hours in advance. Failure to give adequate notice will result in you being billed our full appointment fee of \$135 (excluding Medicaid covered clients). Insurance companies can not be billed, nor will they reimburse for this cost.

<p>PLEASE NOTE THE FOLLOWING LIST OF OUR PROFESSIONAL FEES</p>
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<p>1<sup>st</sup> Session \$150, Follow-up Sessions \$135; Group Sessions-\$60</p>
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**Miscellaneous Service Charges:** Please be advised that therapists time spent on client-related professional services outside of the therapy session are not billable to insurance. These services include, but are not limited to report others exceeding 15 minutes; face to face consultations with others such as attending school IEP meetings (exceeding 15 minutes), etc. Utilizing the above rates as a guide, this time is billed directly to the client and is pro-rated in quarter hour units (with the minimum of 15 minutes) charged at the quarter hour rate. *This excludes time spent writing customary treatment plans or other similarly related paperwork required by insurance.*

**Confidentiality:** Privacy and confidentiality are important to the relationship between client and therapists. There is legal and ethical protection for the information that you share with your therapist and it cannot be released without your express written consent. This also covers our written record. There are also expectations to privacy/confidentiality which may include, but are not limited to: when Water's Edge clinicians provide collegial case coverage and case consultation; when there is reason to believe that you intend to harm yourself or another person; when a child, elder or disabled adult has been or might be abused or neglected; or if information has been requested by court order. Additionally, in the even that your therapist is unavailable, a colleague will be covering. If you have any questions about confidentiality, please raise them with your therapist.

**Confidentiality and Insurance Companies:** If you will be using benefits under a managed care plan including Medicaid, Water's Edge Psychotherapy may be required to provide information related to your case to the managed care reviewer and your primary care physician, in writing and verbally. Water's Edge will follow these procedures unless otherwise notified by you in writing.

If your insurance coverage changes, you are responsible for notifying Water's Edge of the change.

**You are ultimately responsible for fees not covered by insurance.**

**Consent for Treatment:** I voluntarily consent to clinical evaluation/treatment for myself or my minor child. I understand that there are both benefits and risks involved with engaging in psychotherapy that there are no guarantees about the outcome.

*My signature below indicates that I have had the opportunity to ask and have my questions answered about the above information and I have read, understand and agree to abide by all of the about outlined terms.*

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Print Name of Client Client Signature

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Print Name of Client Client Signature

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_  
Print Name of Client Client Signature